**Purchasing Policy**: Any Garden Steward or Volunteer wishing to purchase goods or services for the garden must follow this procedure as approved by the WBG Board of Directors:

- 1. Complete the form on page 2. All fields are required. (Click here to submit online.)
- 2. Whenever possible, use one of the Garden's approved vendors.
- 3. Submit the form for review by the WBG Treasurer, who will determine if the requested purchase is within budget and otherwise appropriate. If both criteria are met, the purchase will be approved, and arrangements will be made to make the purchase with Garden funds. If both criteria are not met, the reviewing Board member may deny the request, modify and approve the request, ask for more information, or submit the request to the entire Board. The Treasurer and Board will act on all purchase requests as quickly as possible.
- 4. Approved purchases for the Garden must be made with the Garden's funds (i.e., check or debit card) in order to qualify for tax-exemption. Any purchase made with personal funds will not qualify as tax-exempt.

The Board has identified the following areas of the Garden for which goods or services may be required to be purchased and has also established a budget for each:

- (A) Pedestrian gate, entrance courtyard, kiosk
- (B) Pollinator palace, shed, potting bench, plant sale display
- (C) Bulb/shade garden
- (D) Demonstration gardens
- (E) Therapeutic garden
- (F) Raised beds
- (G) Iris garden
- (H) Rock/Succulent garden

- (I) Shrub border
- (J) Herb garden
- (K) Monarch Way Station, butterfly meadow
- (L) Calcareous ravine
- (M) Native plant areas
- (N) Native grasses garden
- (O) Woods
- (P) Ornamental pots (main patio)
- (Q) Bird feeders
- (Z) Other

| <b>Purchase Req</b> | <b>uest Form</b> – all fields are | required |
|---------------------|-----------------------------------|----------|
|---------------------|-----------------------------------|----------|

| Requestor's                       |                         | Request  |
|-----------------------------------|-------------------------|----------|
| Name:                             |                         | Date:    |
| Email Address:                    |                         |          |
| Phone:                            |                         | Date     |
| Filone.                           |                         | Needed:  |
| Garden Area:                      |                         |          |
|                                   |                         |          |
|                                   |                         |          |
|                                   |                         |          |
| Item(s) to be                     |                         |          |
| purchased:                        |                         |          |
|                                   |                         |          |
|                                   |                         |          |
|                                   |                         |          |
| Vendor(s):                        |                         |          |
|                                   |                         |          |
|                                   |                         |          |
|                                   |                         |          |
| Purpose or use                    |                         |          |
| of the goods or<br>services to be |                         |          |
| purchased:                        |                         |          |
| •                                 |                         |          |
|                                   |                         |          |
|                                   |                         |          |
| Cost:                             | Actual or Estimate?     |          |
| Tatal budgati                     | Budget remaining after  |          |
| Total budget:                     | purchase (if approved): |          |
|                                   |                         |          |
| Requestor's                       |                         |          |
| Signature:                        |                         |          |
|                                   |                         |          |
| Approved by:                      |                         | Approval |
|                                   |                         | Date:    |
|                                   |                         |          |